

INSTITUTIONAL LIFE MARKETS ASSOCIATION, INC. (ILMA)
MEMBERSHIP APPLICATION

Please send completed application to:

ILMA Membership
925 15th Street NW
Suite 500
Washington, DC 20005

<u>Organizational Information:</u>	<u>Type of Organization:</u>
Name: _____	_____ Broker-Dealer ¹
Address: _____ _____	_____ Banking Institution ²
City: _____	_____ Other (specify)
State/Zip Code: _____	

<u>Primary Contact Information:</u> ³	
Name: _____	Phone: _____
Title: _____	Fax: _____
Job Description: _____	
Email: _____	

<u>Additional Information:</u>
1. Year in which your organization was formed: _____
2. Number of years your organization has been participating in the mortality and/or longevity related businesses: _____

¹ Broker-dealers must own or invest, on a discretionary basis, at least \$100 million in securities, and must either be (i) registered with the Securities and Exchange Commission (SEC) or (ii) be subject to substantially similar governmental supervision in their home jurisdictions.

² Banking institutions must have total assets in excess of \$1 billion and must either be (i) supervised by the Office of the Comptroller of the Currency (OCC) or the Office of Thrift Supervision (OTS), or (ii) be subject to substantially similar governmental supervision in their home jurisdictions.

³ If necessary, please list any additional contacts for your organization as an appendix to this Application.

The undersigned hereby applies for membership in the Institutional Life Markets Association, Inc. ("ILMA"). The undersigned acknowledges that completing this application does not create a membership interest in ILMA, and that membership will be contingent upon an affirmative vote of a majority of the association's board of directors, based on the criteria set forth in the association's bylaws.

If admitted for membership:

1. The undersigned will familiarize itself and comply with the terms of ILMA's bylaws and such other rules and regulations that may be promulgated by ILMA's board of directors from time to time. A copy of ILMA's bylaws are available upon written request.
2. The undersigned will familiarize itself and comply with ILMA's "Guiding Principles", a copy of which is enclosed with this membership application.
3. The undersigned will familiarize itself and comply with ILMA's antitrust policy and antitrust guidelines (collectively, the "Antitrust Policy"). A copy of the Antitrust Policy is enclosed with this membership application.
4. The undersigned will pay membership dues, assessments and other charges as may become due and payable in a timely manner.
5. The undersigned acknowledges and agrees that providing any false, misleading or incomplete information in this application shall be automatic grounds for denial of this application or expulsion from the Association.

Applicant: _____

Dated: _____

By: _____

Name/Title: _____