

**INSTITUTIONAL LONGEVITY MARKETS ASSOCIATION, INC. (ILMA)  
CHARTER MEMBERSHIP APPLICATION**

**I. Introduction**

Thank you for your interest in membership as a “Charter Member” of the Institutional Longevity Markets Association, Inc. (“ILMA”). Please complete the information set forth below in this application for membership (the “Application”) and return it to us at the following address: 818 Connecticut Ave NW, Suite 1100, Attention: ILMA Membership Committee.

Membership as a “Charter Member” is limited to the following types of entities: (i) broker-dealers registered with the U.S. Securities and Exchange Commission that own or invest on a discretionary basis at least \$500 million in securities, (ii) non-U.S. broker-dealers subject to substantially similar governmental supervision in their home jurisdictions that own or invest on a discretionary basis at least \$500 million (or its foreign currency equivalent) in securities, (iii) U.S. banking institutions subject to substantive regulation and supervision by an agency of the U.S. federal government with total assets in excess of \$1 billion, (iv) non-U.S. banking institutions subject to substantially similar governmental supervision in their home jurisdictions with total assets in excess of \$1 billion (or its foreign currency equivalent), (v) Qualified Institutional Investors, (vi) an investment fund that owns, in the aggregate, either by itself or together with any entity under common control with the applicant, at least \$100 million in investments in longevity and/or mortality related investments, or (vii) so long as neither it nor any of its affiliates is licensed as a life settlement provider or a life settlement broker, any business or entity whose primary business relates to advising investors in longevity and/or mortality related transactions, including providing policy valuation services, provided that the clients of such person own, in the aggregate (excluding any amounts owned by clients of such person who are also members of ILMA), at least \$100 million, in investments in longevity and/or mortality related investments.

“Qualified Institutional Investor” means an institutional investor that, either by itself or as part of a Family of Institutional Investors, invests in financial assets and owns, in the aggregate, at least \$500 million in financial assets or securities of issuers, so long as such issuers are not affiliated with such institutional investor or Family of Institutional Investors.

“Family of Institutional Investors” means any two or more institutional investors that are managed by the same advisor or manager.

**II. Organizational Information:**

Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

City: \_\_\_\_\_

Description of your organization (Please provide a brief description of the types of business in which your organization participates. If needed, please provide additional information regarding your organization as an appendix to this Application):

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\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**III. Primary Contact Information:**

In the space below, please provide contact information for the primary contact person for your organization.

Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Title: \_\_\_\_\_ Fax: \_\_\_\_\_

Job Description: \_\_\_\_\_

Email: \_\_\_\_\_

**IV. Additional Information:**

- Year in which your organization was formed: \_\_\_\_\_
- Number of years your organization has been participating in the mortality and/or longevity related businesses: \_\_\_\_\_

The undersigned hereby applies for membership in ILMA. The undersigned acknowledges that completing this Application does not create a membership interest in ILMA and that membership will be contingent upon an affirmative vote of a majority of the association's board of directors, based on the criteria set forth in the association's bylaws. Further, the undersigned hereby certifies that the information contained in this Application is truthful, accurate and complete.

If admitted for membership:

1. The undersigned will familiarize itself and comply with the terms of ILMA's bylaws and such other rules and regulations that may be promulgated by ILMA's board of directors from time to time. A copy of ILMA's bylaws are available upon written request.
2. The undersigned will familiarize itself and comply with ILMA's "Guiding Principles", a copy of which is enclosed with this Application.
3. The undersigned will familiarize itself and comply with ILMA's antitrust policy and antitrust guidelines (collectively, the "Antitrust Policy"). A copy of the Antitrust Policy is enclosed with this Application.
4. The undersigned will pay membership dues, assessments and other charges as may become due and payable in a timely manner.
5. The undersigned acknowledges and agrees that providing any false, misleading or incomplete information in this Application shall be automatic grounds for denial of this Application or expulsion from the ILMA.

Applicant: \_\_\_\_\_

Dated: \_\_\_\_\_

By: \_\_\_\_\_

Name/Title: \_\_\_\_\_